



Case Management Referral Form

Member Name:	DOB: Click here to enter a date.	Referral Date: Click here to enter a date.
Insurance Plan: Click here to enter text.	Member ID Number: Click here to enter text.	COB: <input type="checkbox"/> Yes <input type="checkbox"/> No
Member's Current Phone Number: Click here to enter text.	POA/Guardian Name & Phone Number: Click here to enter text.	Member aware of Referral? <input type="checkbox"/> Yes <input type="checkbox"/> No
Referred by: Click here to enter text.	<input type="checkbox"/> BH UM <input type="checkbox"/> BH CM <input type="checkbox"/> Member Advocate <input type="checkbox"/> Medical CM <input type="checkbox"/> Medical Director	<input type="checkbox"/> MS <input type="checkbox"/> PA <input type="checkbox"/> Medical UM <input type="checkbox"/> Provider <input type="checkbox"/> Other
Referral to: Click here to enter text.	<input type="checkbox"/> Adult Team – CM <input type="checkbox"/> Peds Team – CM <input type="checkbox"/> Perinatal CM <input type="checkbox"/> Disease	
Concerns leading to referral: (check all that apply)		
<input type="checkbox"/> Transplants <input type="checkbox"/> Chronic Pain <input type="checkbox"/> Cancer (new Dx or treatment) <input type="checkbox"/> Complex/multiple surgery <input type="checkbox"/> HIV/AIDS <input type="checkbox"/> Lead Exposure <input type="checkbox"/> Sickle Cell Anemia <input type="checkbox"/> Children in Foster Care or in Foster Adoption Subsidy <input type="checkbox"/> Suicidal/Homicidal Ideation/Hx of <input type="checkbox"/> Unable to Navigate System on own <input type="checkbox"/> Court Ordered Treatment <input type="checkbox"/> Pregnancy with Serious Mental Illness/Substance Abuse <input type="checkbox"/> Kidney/liver medical complications	<input type="checkbox"/> Cardiovascular/Stroke complications <input type="checkbox"/> Respiratory failure/complications <input type="checkbox"/> Dementia with current complications <input type="checkbox"/> Pregnancy <input type="checkbox"/> Diabetic <input type="checkbox"/> Child w/ Special needs – Specify: Click here to enter text. <input type="checkbox"/> Anxiety Disorders <input type="checkbox"/> Member transitioning onto/off of the plan (transition of care) <input type="checkbox"/> Serious Mentally Ill Diagnosis <input type="checkbox"/> Lack of Support and/or Resources <input type="checkbox"/> Eating Disorder <input type="checkbox"/> AMA Discharge	<input type="checkbox"/> TBI/Seizure disorder <input type="checkbox"/> Eating Disorder with medical complications <input type="checkbox"/> Complex Medical Treatment <input type="checkbox"/> Medical trauma/burns <input type="checkbox"/> Hepatitis <input type="checkbox"/> Pervasive Developmental Disorders <input type="checkbox"/> Pervasive Developmental Disorders <input type="checkbox"/> Domestic Abuse <input type="checkbox"/> Substance Abuse <input type="checkbox"/> Mental Health/Substance Abuse <input type="checkbox"/> Repeated non-compliance with Meds or Tx Pain <input type="checkbox"/> Excessive ER use <input type="checkbox"/> 2 or more IP admits within 6 months <input type="checkbox"/> Postpartum Depression
Indicate any treatment barriers:	<input type="checkbox"/> Housing	<input type="checkbox"/> Transportation

Aetna Better Health® of Michigan

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<input type="checkbox"/> Provider availability		<input type="checkbox"/> Physical Limitations
<input type="checkbox"/> No Phone		<input type="checkbox"/> Financial
<input type="checkbox"/> Lack of Support		<input type="checkbox"/> Other
Current Diagnosis if known: Click here to enter text.		
Current Medications if known: Click here to enter text.		
Important case details: Click here to enter text.		
Discharge Plan if Inpatient: Click here to enter text.		
Current PCP & Phone Number: Click here to enter text.		
Current Specialists & Phone Number: Click here to enter text.		
Referral: <input type="checkbox"/> Accepted <input type="checkbox"/> Denied		
Date: Click here to enter a date.	CM Assigned: Click here to enter text.	
Decision & Date of Notification to Referral Source:	Click here to enter a date. Click here to enter text.	