Medicare members ages 66 and older and part of the Dual-Eligible Special Needs population

#### **Measure definition**

Members who had each of the following during the measurement year:

- Medication review (MR)
- Functional status assessment (FSA)



## **Medical record requirements**

- Member legal name and date of birth
- Provider/practice identifier
- Provider Business Group (PBG) name and number
- Date of service (DOS)
- Applicable lab/test results and date collected



### Commonly used claim codes\*

(Not all-inclusive)

- Functional status assessment: 99483, 1170F
- Medication review: 90863, 99483, 99605
- Medication review of all medications by a prescribing practitioner or clinical pharmacist: 1160F
- Medication list documented in medical record: 1159F
- Transitional care management services: 99495, 99496

#### **Exclusions:**

Acute inpatient: 99221, 99222, 99223, 99233

Medical record submission methods may not be applicable to all plan types. For more details, you can reach out to your HEDIS plan representative.

# **Measure insights**

- Don't include services provided in acute inpatient setting
- Don't include codes with a modifier
- Review of side effects for a single medication at time of prescription alone isn't sufficient
- FSAs don't require a specific setting, so services via phone or virtual visit meet criteria

# **Required exclusions**

(Other exclusions may also apply)

- Members in hospice or using hospice services during measurement year
- Members who died during measurement year



### **Documentation recommendations**

### Medication review (MR)

- At least one MR conducted by a prescribing practitioner or clinical pharmacist during measurement year
  and the presence of a medication list in the medical record
- Notation that member isn't taking any medication and the date it was noted
- MR performed without member present meets criteria

### **Functional status assessment (FSA)**

- Notation that Activities of Daily Living (ADL) were assessed or at least five of the following were assessed:
  - Bathing
  - Dressing
  - Eating
  - Transferring
  - Using toilet
  - Walking
- Result of assessment using a standardized functional status assessment tool
- Notation that Instrumental Activities of Daily Living (IADL) were assessed or at least four of the following were assessed:
  - Shopping for groceries
  - Driving or using public transportation
  - Using the telephone
  - Cooking or meal preparation
  - Housework
  - Home repair
  - Laundry
  - Taking medications
  - Handling finances

\*FOR COMMONLY USED CODES: Not a comprehensive list of codes.

For measures that require claims data only, we cannot accept supplemental data sources such as data feeds and medical record collection methods.

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The above information is not a complete list of services for this measure. For a complete list, please refer to the NCQA website at **NCQA.org**. HEDIS 2025 Volume 2: Technical Specifications for Health Plans by the National Committee for Quality Assurance (NCQA). HEDIS® is a registered trademark of the National Committee for Quality Assurance (NCQA).

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